



Confirmation of Membership

Name

Address

City

State

Zip Code

Telephone

I/We wish to be recognized through the St. Joseph Society based upon completion of the gift plan specified.

- ◆ Please include the name(s) as shown above in the **St. Joseph Society** honor roll.
- ◆ I/We prefer to remain anonymous for publicity purposes, but will accept other benefits.

Nativity of Our Lord Parish will benefit from my/our ____ Will -or- ____ Living Trust.

I/We have established the following life income gift plan for the benefit of Nativity of Our Lord Parish:

Charitable Remainder Trust: ____ Annuity Trust ____ Unitrust

Trustee: _____

Age(s) of beneficiaries -or- Term of Years: _____

- ◆ Charitable Gift Annuity
- ◆ Nativity of Our Lord Parish will benefit from other estate provisions or gift plans I/we have made (such as life insurance, charitable lead trust, remainder interest in residence or farm).

Signature

Date

Signature

Date

The following information is not required for St. Joseph Society membership, but your answers will greatly assist the long-range planning process of the parish.

Specific terms of your gift will remain confidential.

Describe the details of the gift plan that will benefit Nativity of Our Lord Parish

-or-

attach a copy of the relevant document which the gift described:

Approximate amount of gift: \$ _____

Date(s) of birth: _____

I/We intend this gift to benefit a specific Nativity of Our Lord Parish program as described:

Please send this Confirmation Form or direct questions to:

Nativity of Our Lord Parish
5935 Pandora Avenue
Cincinnati, Ohio 45213

(513) 531-3164